



CLASS 10 SESSION 3 AGENDA

March 2 – March 4, 2021 | Ocean Reef Club | Key Largo, FL

Day 1 – Tuesday, March 2, 2021	Location:
4:00 p.m. to 6:00 p.m. – Introduction and Opening Activities	
Welcome to the MDA, Session Activities & MDA News, PMA Staff	
Introductions & Opening Orientation by Forrest Large, MDA Lead Facilitator	
6:00 p.m. – Networking Social & Dinner	
Day 2 – Wednesday, March 3, 2021	Location:
7:30 a.m. to 8:00 a.m. – Breakfast with Group	
8:00 a.m. to 11:30 a.m. – Topic 1: Financial Management and Nonroutine Decision Making	
Topic introduction, orientation and opening exercise	
Effective Management Account – Where Operations and Finance Intersect	
Guest Speakers – Jon Wood and Eric Obrecht, Management Consulting Services, Plante Moran	
 Understanding the Big Picture 	
 The Importance of Finance, Budgets and Accounting for Nonfinancial Managers 	
 Understanding Meaningful Management Accounting Information 	
 Using Financial Information in Strategic Planning and Operational Decision Making 	
11:30 a.m. to 1:00 p.m. – Lunch & Extended Open Time	
1:00 p.m. to 4:30 p.m. – Topic Two: Negotiations When Developing and Managing the	
Supply Chain	
Opening exercise, topic introduction & orientation Opening exercise, topic introduction & orientation & orientat	
Guest Speaker – Jeoff Burris, Owner, Advanced Purchasing Dynamics, Inc. Name ticking and Clasing Skills System Managers Should Managers	
Negotiating and Closing Skills Every Manager Should Master Dealing with Difficult Negotiations.	
 Dealing with Difficult Negotiations Negotiating with People from Other Countries, Cultures and Backgrounds 	
Negotiating with People from Other Countries, Cultures and Backgrounds	
5:00 p.m. to 7:00 p.m* OPTIONAL* Forming Our Future First Timers' & Early Arrivals Reception	TBD
Please note these receptions are for those that have registered for Forming Our Future	
All first-time attendees are invited to this welcome reception to connect with other first	
timers as well as members of PMA's Board of Directors and their spouses.	
All Forming Our Future participants are invited to this reception to get together with old	
friends and meet new connections. Enjoy cocktails, hors d'oeuvres and great conversation	
in a relaxed and informal setting before the conference officially begins the following day.	
7:00 p.m. to 9:00 p.m. – MDA Networking Dinner	





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Day 3 – Thursday, March 4, 2021	Location:
7:30 a.m. to 8:00 a.m. – Breakfast with Group	
8:00 a.m. to 11:30 a.m. – Topic Three: Professional Development & Networking for Metalforming Industry • Topic introduction, orientation & opening exercise • Guest Speaker – Mark de Roo, President, Keystone Coaching & Consulting, LLC • Moving Outward and Onward – Developing My Career • Emotional Intelligence – What is it and Why it Matters • The Value of Networking, Certification & Continuing Education • Staying Focused with a Talent Roadmap	
11:30 a.m. to 12:00 p.m. – MDA Completion & Recognition Ceremony	
12:00 p.m. – Adjournment of Class Ten, Session Three	Have a safe trip home!
1:15 p.m. – Forming Our Future General Session to Commence • Please note this session is for those that have registered for Forming Our Future	